Initial Project Report
RM-2
Total Project
COMMITTED FUNDING PLAN

(Amounts Escalated in Thousands)

Project Title: Transbay Terminal / Downtown Caltrain Extension — Project ID: **22**

Agency: Transbay Joint Powers Authority — Plan Date: 10-Oct-05

COMMITTED FUNDING PLAN

Fund Source	Phase	Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future Committed	TOTAL
Section 1601 grant + match	(ENV / PE / PA&ED)	3,800	6,300	900											11,000
Regional Measure 2	(ENV / PE / PA&ED)		10,505	13,470	5,025										29,000
SF Sales Tax Prop K	(ENV / PE / PA&ED)		3,725	10,260	13,115										27,100
San Mateo Sales Tax	(ENV / PE / PA&ED)			7,280	13,510	10,150									30,940
Regional Measure 2	PS&E				62,100										62,100
SF Sales Tax Prop K	PS&E				18,630	18,630	24,840								62,100
Regional Measure 2	ROW		16,125	19,125	16,450										51,700
SF Sales Tax Prop K	ROW		16,125	19,125	7,650			10,800							53,700
Regional Measure 2	CON					7,200									7,200
SF Sales Tax Prop K	CON								5,000						5,000
Land Sales	CON						47,710	48,220	34,070	35,260	36,500	37,780	39,100	40,470	319,110
RM 1	CON					18,000	18,000	17,000							53,000
RTIP	CON						15,991	12,670							28,661
AB 1171	CON								30,000	30,000	30,000	30,000	16,000	14,000	150,000
Net Operating Revenues	CON					6,860	3,580	3,690	4,280	4,120	3,960	3,790	3,620	97,110	131,010
Tax Increment	CON							420	1,700	3,020	4,410	6,400	8,740	509,510	534,200

		Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future Committed	TOTAL
COMMITTED FUNDING TOTAL															
		3,800	52,780	70,160	136,480	60,840	110,121	92,800	75,050	72,400	74,870	77,970	67,460	661,090	1,555,821

Comments:

Enter only funds ***Committed*** to the project, including RM-2 funding. Enter amounts in thousands and escalated to the year of funding. DO NOT enter uncommitted funding - enter uncommitted funds in the Uncommitted Funding Plan.
Eligible Phases: ENV (or PA&ED), PS&E, R/W or CON. For planning activites use ENV. For Vehicles, Equipment or Operating use CON. OK to use CT R/W SUP or CT CON SUP for Caltrans support, but not necessary (optional).

Initial Project Report
RM-2
Total Project
UNCOMMITTED FUNDING PLAN

(Amounts Escalated in Thousands)

Project Title: Transbay Terminal / Downtown Caltrain Extension — Project ID: **22**

Agency: Transbay Joint Powers Authority — Plan Date: 10-Oct-05

UNCOMMITTED FUNDING PLAN

Expected Fund Source	Phase	Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future Uncommitted	TOTAL
TEA-LU Earmark	CON			3,370	23,860	14,340	14,640								56,210
Station Access Fee	CON									8,920	9,590	10,010	10,440	834,040	873,000
TIFIA Loan	CON					69,880	442,589	181,851							694,320
High Speed Rail Bonds	CON				32,470	442,530									475,000
Other (Prop 42, Fed. Disc, Local Sales Tax)	CON							124,699	161,380						286,079

UNCOMMITTED FUNDING TOTAL

		Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future Uncommitted	TOTAL
				3,370	56,330	526,750	457,229	306,550	161,380	8,920	9,590	10,010	10,440	834,040	2,384,609

Comments:

Enter only ***Uncommitted*** funding necessary to complete the project. Enter amounts in thousands and escalated to the year of funding. DO NOT enter committed funding - enter committed funds in the Committed Funding Plan.
Eligible Phases: ENV (or PA&ED), PS&E, R/W or CON. For Planning activites use ENV. For Vehicles, Equipment or Operating use CON. OK to use CT R/W SUP or CT CON SUP for Caltrans support, but not necessary (optional).

Transbay Joint Powers Authority

Total Project

TOTAL PROJECT FUNDING PLAN

(Amounts Escalated in Thousands)

Project Title: Transbay Terminal / Downtown Caltrain Extension

Agency: Transbay Joint Powers Authority

Plan Date: 6-Oct-05

TOTAL PROJECT: COMMITTED + UNCOMMITTED

Fund Source	Phase	Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future	TOTAL
COMMITTED															
Section 1601 grant + match	(ENV / PE / PA&ED)	3,800	6,300	900											11,000
Regional Measure 2	(ENV / PE / PA&ED)		10,505	13,470	5,025										29,000
SF Sales Tax Prop K	(ENV / PE / PA&ED)		3,725	10,260	13,115										27,100
San Mateo Sales Tax	(ENV / PE / PA&ED)			7,280	13,510	10,150									30,940
Regional Measure 2	PS&E				62,100										62,100
SF Sales Tax Prop K	PS&E				18,630	18,630	24,840								62,100
Regional Measure 2	ROW		16,125	19,125	16,450										51,700
SF Sales Tax Prop K	ROW		16,125	19,125	7,650			10,800							53,700
Regional Measure 2	CON					7,200									7,200
SF Sales Tax Prop K	CON								5,000						5,000
Land Sales	CON						47,710	48,220	34,070	35,260	36,500	37,780	39,100	40,470	319,110
RM 1	CON					18,000	18,000	17,000							53,000
RTIP	CON						15,991	12,670							28,661
AB 1171	CON								30,000	30,000	30,000	30,000	16,000	14,000	150,000
Net Operating Revenues	CON					6,860	3,580	3,690	4,280	4,120	3,960	3,790	3,620	97,110	131,010
Tax Increment	CON							420	1,700	3,020	4,410	6,400	8,740	509,510	534,200
UNCOMMITTED															
TEA-LU Earmark				3,370	23,860	14,340	14,640								56,210
Station Access Fee										8,920	9,590	10,010	10,440	834,040	873,000
TIFIA Loan						69,880	442,589	181,851							694,320
High Speed Rail Bonds					32,470	442,530									475,000
Other (Prop 42, Fed. Disc, Local Sales Tax)								124,699	161,380						286,079

		Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future	TOTAL
TOTAL PROJECT: COMMITTED + UNCOMMITTED FUNDING TOTAL															
		3,800	52,780	73,530	192,810	587,590	567,350	399,350	236,430	81,320	84,460	87,980	77,900	1,495,130	3,940,430

Comments:

Enter all funding for the project - both Committed and Uncommitted. Enter amounts in thousands and escalated to the year of funding

Eligible Phases: ENV (or PA&ED), PS&E, R/W or CON. For planning activites use ENV. For Vehicles, Equipment or Operating use CON. OK to use CT R/W SUP or CT CON SUP for Caltrans support, but not necessary (optional).

Initial Project Report
RM-2
RM-2 Deliverable Segment
RM-2 DELIVERABLE SEGMENT FUNDING PLAN

(Amounts Escalated in Thousands)

Project Title: Transbay Terminal / Downtown Caltrain Extension — Project ID: **22**

Agency: Transbay Joint Powers Authority — Plan Date: 10-Oct-05

RM-2 DELIVERABLE SEGMENT - Fully Funded Phase or Segment of Total Project

Fund Source	Phase	Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future Committed	TOTAL
Section 1601 grant + match	(ENV / PE / PA&ED)	3,800	6,300	900											11,000
Regional Measure 2	(ENV / PE / PA&ED)		10,505	13,470	5,025										29,000
SF Sales Tax Prop K	(ENV / PE / PA&ED)		3,725	10,260	13,115										27,100
San Mateo Sales Tax	(ENV / PE / PA&ED)			7,280	13,510	10,150									30,940
Regional Measure 2	PS&E				62,100										62,100
SF Sales Tax Prop K	PS&E				18,630	18,630	24,840								62,100
Regional Measure 2	ROW		16,125	19,125	16,450										51,700
SF Sales Tax Prop K	ROW		16,125	19,125	7,650			10,800							53,700

RM-2 SEGMENT FUNDING TOTAL

		Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future Committed	TOTAL
		3,800	52,780	70,160	136,480	28,780	24,840	10,800							327,640

Comments:

(Complete this spreadsheet only if RM-2 funds are dedicated to deliver a specific phase or deliverable segment of the overall total project)

Enter funds on the RM-2 Deliverable Phase or Segment, ONLY if the RM-2 Phase or Segment is different from the overall total project. The RM-2 Segment must be Fully Funded and result in a operable or useable segment.

Enter only funds ***Committed*** to the RM-2 Funded Segment and only if different from Total Project. Enter amounts in thousands and escalated to the year of funding. DO NOT enter uncommitted funding - The RM-2 Phase or Segment must be fully funded.

Eligible Phases: ENV (or PA&ED), PS&E, R/W or CON. For planning activites use ENV. For Vehicles, Equipment or Operating use CON. OK to use CT R/W SUP or CT CON SUP for Caltrans support, but not necessary (optional).

Initial Project Report
RM-2
RM-2 FUNDING EXPENDITURE PLAN
(RM-2 Funds Only)

(Amounts Escalated in Thousands)

Project Title:	Transbay Terminal / Downtown Caltrain Extension	Project ID:	**22**
Agency:	Transbay Joint Powers Authority	Plan Date:	10-Oct-05

RM-2 EXPENDITURE PLAN

RM-2 Expenditures	Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future	TOTAL
ENV/PA&ED		10,505	13,470	5,025										29,000
PS&E				62,100										62,100
R/W		16,125	19,125	16,450										51,700
CON					7,200									7,200

	Prior	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Future	TOTAL
RM-2 EXPENDITURE PLAN TOTAL														
		26,630	32,595	83,575	7,200									150,000

Comments:

RM-2 annual expenditures could be reduced during the five year period ending in FY 2008-09 if currently uncommitted funding such as the SAFETEA-LU Earmarks are realized.

Provide the expected RM-2 expenditures – by phase and year. (This is the amount of the allocation needed for that fiscal year to cover expenditures through June 30th of that fiscal year).
Enter RM-2 amounts in thousands and escalated to the year of funding. The total amount cannot exceed the amount identified in the RM-2 legislation.
Eligible Phases: ENV (or PA&ED), PS&E, R/W or CON. For planning activites use ENV. For Vehicles, Equipment or Operating use CON. OK to use CT R/W SUP or CT CON SUP for Caltrans support, but not necessary (optional).