

# Facility Operations Update

Citizens Advisory Committee  
March 11, 2025





# Programming Highlights

The January 2025 park-wide attendance count average was 252, almost double the January 2024 average of 132.



- 7 local poets



- 130+ attendees



# Event Highlights



- 1,200+ attendees and 40+ breweries

# SF Leasing Market - Update

- While the downtown San Francisco retail market continues to navigate post-pandemic challenges, recent data indicates a positive trajectory with increasing leasing activity and signs of recovery in certain submarkets like AI.
- As of Q4 2024, San Francisco's retail vacancy rate was 7.7%, down from 7.9% in Q3, the first positive move after eight straight quarters in the red.
- Leasing inquiries at the transit center have increased significantly in last three months.

MARKET FUNDAMENTALS		
	YOY Chg	Outlook
<b>\$165,100</b> Median HH Income	▲	▲
<b>0.6%</b> Population Growth	▲	▲
<b>3.7%</b> Unemployment Rate	▲	▼

ECONOMIC INDICATORS		
	YOY Chg	Outlook
<b>2.1%</b> GDP Growth	▼	▲
<b>2.7%</b> Consumer Spending Growth	▬	▲
<b>1.9%</b> Retail Sales Growth	▼	▲

Source: BLS, BOC, Moody's Analytics  
Q4 2024 data are based on latest available data.  
Growth rates are year-over-year.

*(Information from Cushman & Wakefield Q4 2024 San Francisco Retail Report)*

# Tenant Updates

## Coming Soon

Barebottle in Grand Hall (Spring 2025)

Dim Baos & Juice Bar (2025)

## Current Projects

Barebottle Park Pergola (Spring 2025)

P-01 Rooftop Event Space (Summer 2025)



Barebottle Brewing Company



Care Essentials by Kaiser Permanente



Charleys Philly Steaks



FITNESS SF



Happy Lemon



Modi



Onsite Dental



Per Diem



Philz Coffee



Spring Fertility



The Shoeshine Guild



Tycoon Kitchen



Venga Empanadas

*Open for Business*



# Thank you!

R.E. Walsh, Facility Director

[rwalsh@tjpa.org](mailto:rwalsh@tjpa.org)

# TJPA

TRANSBAY JOINT POWERS AUTHORITY

425 Mission Street, Suite 250, San Francisco, CA 94105  
415.597.4620 • [www.tjpa.org](http://www.tjpa.org)

