



TRANSBAY JOINT POWERS AUTHORITY

Request for Proposals 20-02 FINANCIAL ADVISORY SERVICES

Questions & Answers

February 14, 2020

The following written questions on RFP 20-02 were received by the deadline:

1. Under Section 3.0, SCOPE OF SERVICES, Task 1: Debt Issuance and Continuing Disclosure, would the prime contractor be required to currently be registered in good standing with the Municipal Securities Rulemaking Board (MSRB) with Series 50 (Municipal Advisor Representative) Qualified Representatives assigned to the engagement?

Answer:

Yes. The prime contractor would be required to currently be registered in good standing with the Municipal Securities Rulemaking Board (MSRB) with Series 50.

2. Under Section 3.0, SCOPE OF SERVICES, Task 3: Financial Planning and Task 4: Legislative and State Governmental Liaison and Support appear to overlap with the Scope of Services for TJPA RFP 19-03 Financial Consulting Services Tasks 2: Financial Planning and Task 4: Legislative and State Governmental Liaison and Support. Please detail the expected overlap between consultants (if any)?

Answer:

TJPA does not expect overlap between consultants.

3. Under Section 4.0, REQUIRED SKILLS, EXPERIENCE AND MINIMUM QUALIFICATIONS, a minimum of ten years' hands-on experience in advising clients on managing federal and state transportation grant programs is required. Please explain why this qualification would be useful given the Scope of Services and the procurement for TJPA RFP 19-03 Financial Consulting Services?

Answer:

The requirement should read “a minimum of ten years’ hands-on experience in advising clients on managing federal and state transportation **loan programs is required.”**