San Francisco Planning Department, OCII Transbay Zones 1 & 2 + Transit Center CFD Projects



Transbay Cost Review Committee 11.18.16

Transit Center District Plan





Affordability Requirements

- AB 812 and Transbay Redevelopment Plan require 35% of <u>all</u> units built in Zone 1 & 2 be affordable
- Redevelopment Plan requires individual projects within Zone 1 & 2 to provide15% affordable onsite



Transbay Development Program

Publicly-Owned Parcels

Over 3,300 new residential units (including over 1,300 affordable units)

Over 2.6 million s.f. of new office development

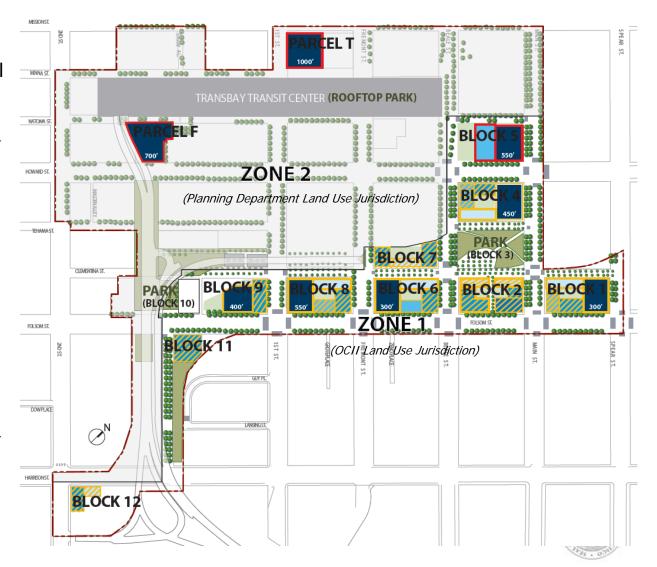
200,000 s.f. of new retail space

9 acres of new parks, including 5.4-acre rooftop park on Transbay Transit Center

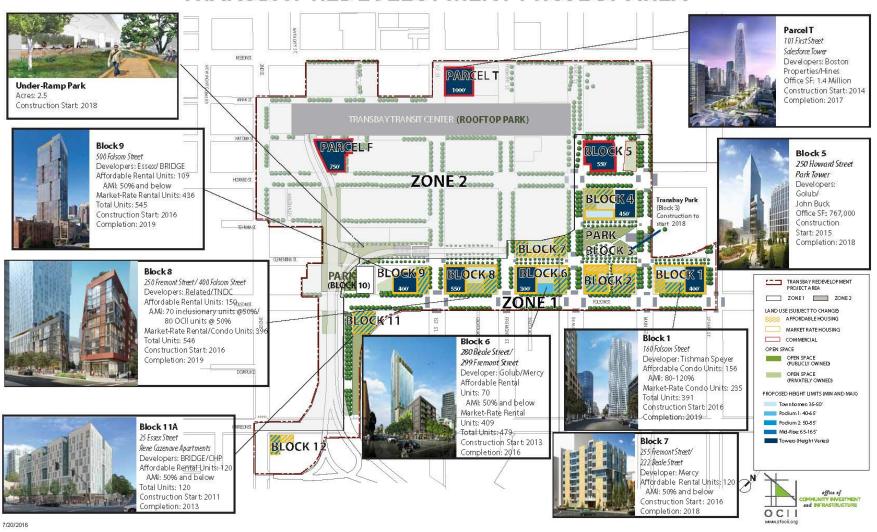
Privately-Owned Parcels

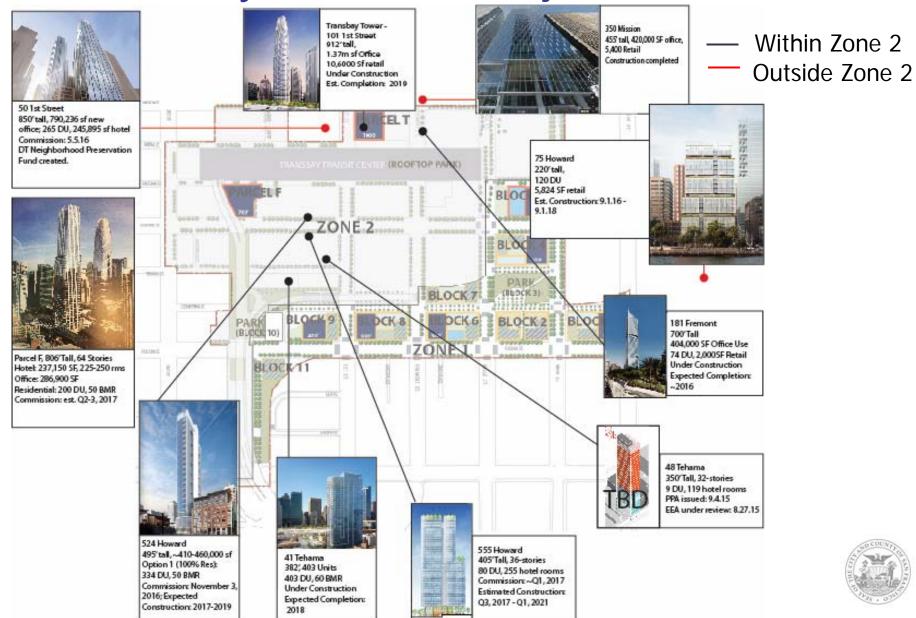
Over 900 new residential units

Nearly 4 million s.f. of new office development



TRANSBAY REDEVELOPMENT PROJECT AREA





Transit Center Tower

•Developer: Hines

Architect: Pelli Clarke Pelli

•920' to roof, 1070' to tower top

•Status: Under construction;

•Estimated completion: 2017- 2019





181 Fremont

 Developer: 181 Fremont Street LLC, Jay Paul Company, LLC

Architect: Heller Manus

•700' to roof, 745' to tower top, 802' to spire

•404,000 SF Office, 75 DU, 2000 SF Retail

Status: Under construction;

Estimated completion: 2016-2017





524 Howard

Developer: Howard / First LLC

Architect: Handel Architects

•495' to roof

•334DU (284 Market Rate 50 BMR)

•Planning Commission Hearing: Nov. 3, 2016, approved

Estimated Construction: 2017-2019



555 Howard

•Developer: SKS / Pacific Eagle

Architect: Renzo Piano

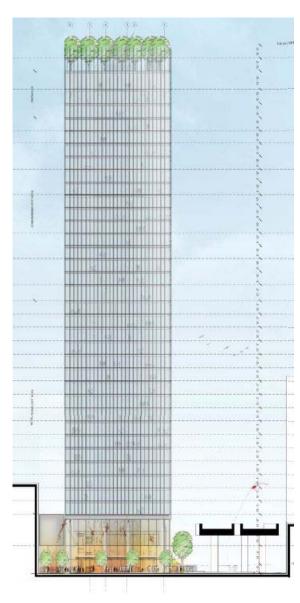
•405' to top of mechanical

•225 Hotel Rooms, 80 Dwelling Units

•Status: Under Planning Department Review

Estimated Planning Commission Hearing: Q1, 2017

•Estimated Construction: Q3, 2017-Q1, 2021





41 Tehama

•Developer: Tehama Partners LLC, Fritzi Realty

Architect: Arquitectonica

•342' to top of building

•403 DU (343 Market Rate, 60 BMR)

Status: Under Construction

•Estimated Completion: Fall 2017-2018



Parcel F

Developer: Hines

Architect: Pelli Clarke Pelli

•806' to top of building

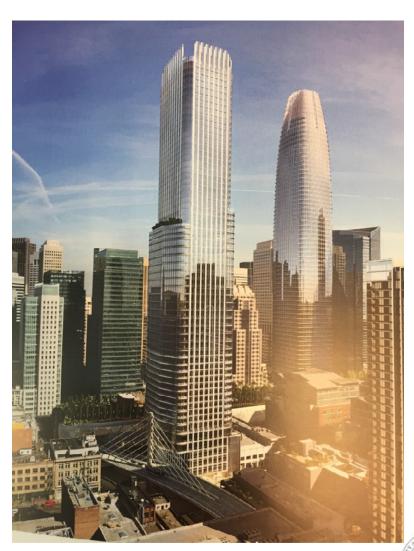
•200 DU; 50 BMR

•237,150sf Hotel; 286,900 sf Office

•Status: Preliminary Project Assessment complete; no entitlement application

submitted

•Estimated Planning Commission: TBD



48 Tehama

•Developer: RFT, LLC

•Architect: TBD

•342' to top of building

•9 DU, 119 Hotel Rooms

•Status: Preliminary Project Assessment complete; no entitlement application

submitted

•Estimated Planning Commission: unknown





Transit Center CFD Project Status

350 Mission

Developer: Kilroy Realty Corporation

Architect: SOM

•455' to top of building

•420,000 SF of office

Construction Completed





Transit Center CFD Project Status

75 Howard

•Developer: Paramount Group

Architect: SOM

•220' to top of building

•120 DU;

Status: Site Permit Review

Estimated Construction: 2016-2018





Transit Center CFD Project Status

50 1st Street

•Developer: Oceanwide

•Architect: Foster + Partners

•850' to top of building

•790,236 sf of new office, (~1m total)

•245,895 sf of hotel

Status: Site Permit Review

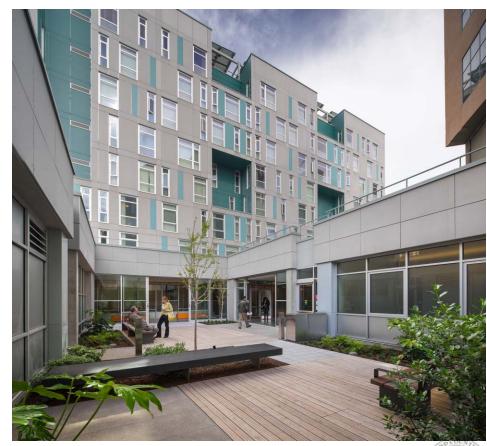
Estimated Construction: 2016-2021





Block 11 Rene Cazenave Apartments

- Developer: BRIDGE Housing & CHP
- Architect: Leddy Maytum Stacy Architects
- 120 units supportive housing
- Status: Complete and occupied



Blocks 6/7

- Developer: Golub/Mercy
- Architects: Solomon Cordwell Buenz (SCB), Santos Prescott & Associates
- Market-Rate Units: 409
- Affordable Units: 190 (32%)
- Total Units: 599
- Status: B6 complete and occupied,
 B7 Began Const. June 2016

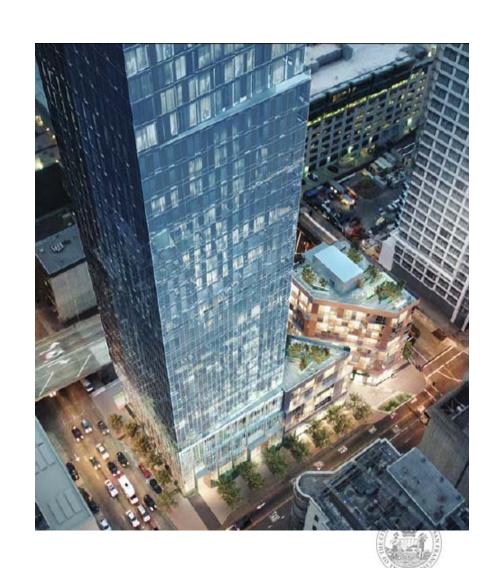




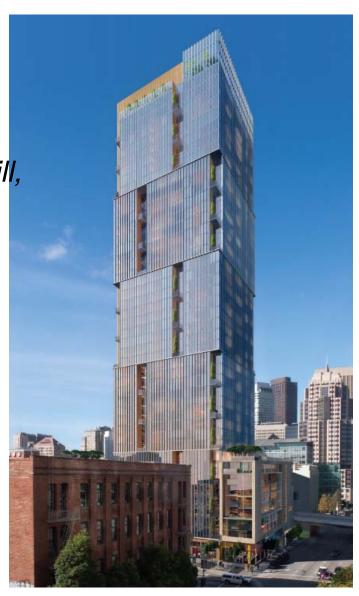
- Developer: Golub/ John Buck Company
- Architect: Goettsch Partners & SCB
- Office Sq. Ft.: 767,000
- Status: Began Construction Dec 2015



- Developer: Related/TNDC
- Architect: OMA & Fougeron
 Architecture
- Market-Rate Units: 398
- Affordable Units: 150 (27%)
- Total Units: 548
- Status: Began constructionOctober 2016



- Developer: Essex/BRIDGE
- Architects: Skidmore Owings & Merrill,
 Fougeron Architecture
- Market-rate Units: 436
- Affordable Units: 109 (20%)
- Total Units: 545
- Status: Began Construction March 2016



- Developer: Tishman/Speyer
- Architect: Studio Gang, Perry Architects, Barcelon Jang
- Market-rate Units: 235
- Affordable Units: 156 (40%)
- Total Units: 391
- Status: Begin Construction March 2017



Transbay Transit Center Community Facilities District Status of Development November 2016 Update

Property/	Owner	Use	Units or Office	Estimated	Current Status
Address			SF	Completion	
Block 6	Golub	Residential	479	2016	Complete; TCO issued prior to 6/30/16
350 Mission	KR 350 Mission	Office	420,000 SF	2016	Construction Completed 2015
41 Tehama	Hines	Residential	403 DU	2016	Under construction; completion estimated 2016
Block 1	Tishman Speyer	Residential	391	2020	Approved, begin construction 1Q 2017, Complete 2020
Block 5	Golub/John Buck Co	Office	767,000 SF	2019	Under construction; completion estimated 2019
Block 9	TMG/Essex/Bridge	Residential	545	2019	Under construction; completion estimated 2019
181 Fremont	Jay Paul Co	Ofc/Res	Ofc: 404,000 SF Res: 74 DU	2017	Under construction; completion estimated 2017
Salesforce Tower	Boston Properties/Hines	Office	420,000 SF	2017	Under construction; completion estimated 2017
Block 8	Related Co/TNDC	Residential	548	2020	Under construction; completion estimated 2020
Parcel F	F4 Partners	Ofc/Res/Hotel	Ofc: 286,900 SF Res: 200 DU Hotel: 225-250 Rms; 237,150 SF	2023	TJPA contractor use reserved until Dec. 2016
Block 4	Option for F4 to buy	Residential	Est. 500	2022	Northern portion of Temporary Terminal. Entitlement process underway
75 Howard	Paramount	Residential	122	2019	Site permit review
524 Howard	Crescent Heights	Residential	334	2019	Planning Commission: Nov. 3, 2016
555 Howard	SKS, Pacific Eagle	Res / Hotel	Res: 80 DU Hotel: 255 Rms; 213,000 SF;	2021	Environmental Review; Estimated Planning Commission Feb 2017
50 1 st Street	Oceanwide	Ofc/Res/Hotel	Ofc: 790,236 sf Res: 265 DU Hotel: 245,895 sf	2021	Site permit review; demolition has commenced