# **STAFF REPORT FOR CALENDAR ITEM NO.:** 10

FOR THE MEETING OF: March 9, 2023

#### TRANSBAY JOINT POWERS AUTHORITY

#### **BRIEF DESCRIPTION**

On February 15, 2007, the TJPA Board of Directors approved the appointment of the fifteen inaugural members to the Transbay Joint Powers Authority Citizens Advisory Committee (TJPA CAC). The inaugural CAC meeting was held in April 2007, and the newly appointed members drew lots to determine which would serve initial one-year terms and which would serve full two-year terms. The expiration of subsequent terms has been staggered accordingly. This year, eight regular seats and one mid-term seat on the committee are open to be filled.

The TJPA CAC bylaws specify that members be selected to represent the following constituent categories:

- 1. Daily Caltrain Rider into San Francisco
- 2. Daily AC Transit Transbay Rider into San Francisco
- 3. Daily MUNI Rider on a line that terminates at or passes through the Transbay Terminal
- 4. Local Resident from District 6
- 5. Local Business from District 6
- 6. Environmentalist
- 7. Member of a Planning or Good-Government Non-Profit Organization
- 8. Representative from Labor
- 9. Bicycle Advocate
- 10. Disabled Advocate
- 11. San Francisco Based Public Transit Advocate
- 12. Regional Transit Advocate
- 13. Regional Transit Advocate
- 14. Member of the Citywide (San Francisco) Business Community
- 15. Member with Expertise in Real Estate Development or Real Estate Finance

The criteria for membership were established to ensure a qualified committee of regional stakeholders with a diverse array of knowledge and interest/advocacy aligned with the principal components that define the Transbay Program. Membership requires affiliation with at least one category, and the bylaws further specify that this mix of representation be preserved when replacement members are appointed to the CAC. The TJPA solicited applications for new and returning members from January 2023 through February 2023. The TJPA received fifteen (15) applications, including four (4) from current members who reapplied.

After reviewing all applications, staff is recommending that the Board of Directors reappoint three (3) members to the CAC and appoint six (6) new members to fill the nine (9) open seats:

1. Paul Bendix Disabled Advocate

2. Gabriel Chan Daily MUNI Rider on a line that terminates at or passes through the

Transbay Terminal (reappointed)

3. Brian Larkin SF Based Public Transit Advocate (reappointed)

4. Charles Lavery Member of the Citywide (SF) Business Community

5. Pedro Mendez Representative from Labor (reappointed)

6. Mark D. Monte Member with Expertise in Real Estate Development or Real Estate

Finance

7. Martin Munoz Environmentalist (mid-term)

8. Eric Schatmeier Daily AC Transit Transbay Rider into San Francisco

9. Brian Shaw Daily Caltrain Rider into San Francisco

Recently, CAC member Gerald Cauthen, who sits in the Environmentalist seat, shared he will be resigning, which will result in a mid-term opening for the Environmentalist seat. TJPA pulled from the 2023 recruitment pool to recommend an applicant for this upcoming open seat and have folded in this seat recommendation during this recruitment period.

### APPLICATION SOLICITATION OUTREACH

Prior to forming the CAC, TJPA staff developed, and the TJPA Board of Directors approved, an application for membership that asks for qualifications for membership, a statement of the applicant's objectives and goals, and affiliation(s) and references. This same application has been used in soliciting new members.

The call for applications was posted on the TJPA website at <a href="https://tjpa.org/tjpa/cac/cacrecruitment">https://tjpa.org/tjpa/cac/cacrecruitment</a>, distributed via e-mail to TJPA's various outreach lists, discussed at CAC and TJPA Board meetings, circulated to our partner agencies, published in citywide and community newspapers, posted on multiple social media networks various times over the five (5) week recruitment period and distributed to various community organizations, including:

- AC Transit
- Accion Latina
- Bay Area Bicycle Coalition
- Bay Area Council
- Bay Area Metro
- Building Owners and Managers Association of San Francisco (BOMA)
- Chinese Chamber of Commerce (San Francisco)
- Consulate General of Mexico
- Cycles of Change
- East Bay Bike
- Executives Association of San Francisco
- Francisco Yellow Bike Project
- Hispanic Chamber of Commerce Alameda County
- Japanese Chamber of Commerce
- Korean American Chamber of Commerce of Silicon Valley
- Korean American Chamber of Commerce of the North Pacific Coast
- La Raza Community Resource Center
- Latino Community Foundation
- LightHouse for the Blind and Visually Impaired
- Literacy for Environmental Justice
- Livable City
- Local Museums
- Local Universities
- Oakland Chinatown Chamber of Commerce

- Oakland Metropolitan Chamber of Commerce
- San Francisco Bay Area Society of Hispanic Professional Engineers
- San Francisco Bicycle Advisory Committee
- San Francisco Bicycle Coalition
- San Francisco Chamber of Commerce
- San Francisco Cycling Club
- San Francisco Department of the Environment
- San Francisco Filipino Cultural Center
- San Francisco Hispanic Chamber of Commerce
- San Francisco Korean Chamber of Commerce
- San Francisco La Raza Lawyers Association
- San Francisco Mayor's Office on Disability
- San Francisco Office of Transgender Initiatives
- San Francisco State University and University of California, Berkeley student organizations
- San Francisco Transit Riders
- San Francisco Youth Commission
- San Mateo Area Chamber of Commerce
- Sierra Club
- SPUR
- The Nature Conservancy
- Transform

#### APPLICATIONS RECEIVED

The TJPA received 15 applications including from ten men, one woman, one non-binary and three undeclared. Eleven applicants are San Francisco residents, three are East Bay residents, and one is a Peninsula resident. The applicants' ethnicities are as follows: one is Asian, one is African American, two are Hispanic, one is Indian, one is Iranian, five are Caucasian, and four are undeclared.

### RECOMMENDATIONS FOR APPOINTMENT TO THE TJPA CAC

Staff recommends approval of candidates in nine indicated categories, pursuant to Article 2, Section 4 of the Bylaws of the TJPA CAC. The recommended members include six men and three undeclared. The recommended applicants' ethnicities are as follows: one is Asian, two are Hispanic, two are Caucasian, and four are undeclared. Six of the recommended applicants are San Francisco residents, two are East Bay residents and one is a Peninsula resident.

#### **NEXT STEPS**

The attached resolution appoints nine recommended applicants for membership on the TJPA CAC. Appointed members will be contacted and invited to the next meeting of the TJPA CAC, which will be held at the TJPA office at 425 Mission Street, Suite 250, San Francisco, CA 94105.

#### RECOMMENDATION

Adoption of the resolution approving the appointment of nine members to the TJPA CAC as recommended.

#### **ENCLOSURES**

- 1. Applications of recommended TJPA CAC Members
- 2. Resolution

# TRANSBAY JOINT POWERS AUTHORITY BOARD OF DIRECTORS

Resolution	No.	

WHEREAS, On October 27, 2006, the Transbay Joint Powers Authority (TJPA) Board approved the creation of the TJPA Citizens Advisory Committee (TJPA CAC) and Bylaws; and

WHEREAS, The approved TJPA CAC Bylaws call for a CAC comprised of fifteen members; and

WHEREAS, The TJPA CAC first met on April 10, 2007; and

WHEREAS, Nine positions (eight full-term, one mid-term) on the CAC are open for appointment or reappointment; and

WHEREAS, The TJPA has solicited applications for membership from the public and received fifteen applications; and

WHEREAS, The following current members of the TJPA CAC are recommended for reappointment:

1.	Gabriel Chan	Daily MUNI Rider on a line that terminates at or passes through the
		Transbay Terminal

Brian Larkin
 Pedro Mendez
 Brian Larkin
 SF Based Public Transit Advocate
 Representative from Labor; and

WHEREAS, The following individuals are recommended for appointment to vacancies on the TJPA CAC:

1.	Paul Bendix	Disabled Advocate
2.	Charles Lavery	Member of the Citywide (SF) Business Community
3.	Mark D. Monte	Member with Expertise in Real Estate Development or
		Real Estate Finance
4.	Martin Munoz	Environmentalist (mid-term)

5. Eric Schatmeier Daily AC Transit Transbay Rider into San Francisco

6. Brian Shaw Daily Caltrain Rider into San Francisco; and

WHEREAS, The recommended TJPA CAC members include individuals with a diverse range of interests, expertise and backgrounds and represent the regional nature of the Transbay Program; now, therefore, be it

RESOLVED, That the TJPA Board of Directors appoints the recommended applicants to serve as members of the TJPA CAC.

I hereby certify that the foregoing resolution was adopted by the Transbay Joint Powers Authority Board of Directors at its meeting of March 9, 2023.

Secretary, Transbay Joint Powers Authority



Name: Gabriel Chan

# APPLICATION FOR MEMBERSHIP ON THE TJPA CITIZENS ADVISORY COMMITTEE

Home Address:
City: San Francisco County: San Francisco Zip Code: 94118
Email: Home Phone:
Contact Phone: Occupation: <u>Transportation Planner</u>
Employer: Water Emergency Transportation Authority Position: Transportation Planner
Ethnicity: Gender:
Ethnicity: Gender: (Voluntary Information) (Voluntary Information)
Affiliation(s) Please check all that apply.  Membership requires that you fit within one of the categories below.
<ul> <li>□ Daily Caltrain rider into San Francisco</li> <li>□ Daily AC Transit Transbay Rider into San Francisco</li> <li>□ Daily MUNI Rider on a line that serves the Transit Center</li> <li>□ Local Resident from District 6 (zip code 94105 or 94107)</li> <li>□ Local Business from District 6 (zip code 94105 or 94107)</li> <li>□ Environmentalist</li> <li>□ Member of a planning or good-government non-profit organization</li> <li>□ Representative from labor</li> <li>□ Bicycle advocate</li> <li>□ Disabled advocate</li> <li>□ San Francisco based public transit advocate</li> <li>□ Regional Transit advocate</li> <li>□ Member of the citywide (San Francisco) business community</li> <li>□ Member with expertise in real estate development or real estate finance</li> </ul>
Please explain your qualifications with respect to the affiliation(s) you checked above.

I am a daily Muni rider on the 38 Geary, which terminates at the Transit Center. I use the 38 for both commute trips and local trips in my neighborhood. My background in transportation planning has served me well thus far on the CAC, and I hope to continue my tenure in this position for 2023.

Applicants who currently sit on another regional CAC that advises on matters relevant to the Transit Center will have priority for membership on the TJPA CAC.
Check here if you are a member of another regional Citizens Advisory Committee.  List CAC Member since  #2 Member since
#3 Member since
Summary of Applicant's Qualifications for Membership (You may attach a resume. Please limit your attachment to no more than three pages):  See attached.
Statement of Applicant's Objectives/Goals if accepted for membership on the TJPA Citizens Advisory Committee:
I hope to help advance the TJPA's transformative work program through my time on the CAC. As a daily Muni rider, I will also advocate for strong connections between the transit center and San Francisco.
References Name E-mail Phone
1. Michael Gougherty
1. Wildfael Gougiletty
2.
Applications are considered active for one year from the date of signature. Completed applications should be submitted to the Transbay Joint Powers Authority via email <a href="mailto:cac@tipa.o.c">cac@tipa.o.c</a> or by mail to 425 Mission Street, Suite 250, San Francisco, CA 94105 by February 17, 2023.
Please note that the information you provide in this application, and resumes and other material provided in connection with it, may be made available to the public. If you do
not want your home address, telephone number, email address, or fax number disclosed, please indicate that fact in the space below the signature line. The
information will be redacted from publicly available copies. Where residence is relevant, a portion the address ( uch as street name and zip code) may be disclosed.
1/31/2023
SIGNATURE DATE
How did you hear about us?  TJPA Website\Search Engine (Google, Yahoo, etc.)  Email  Newspaper
<ul><li>☐ Word of Mouth</li><li>☐ Social Media</li><li>☐ Other</li></ul>

# **Gabriel Chan**

#### **Education**

Master of Urban and Regional Planning (Transportation Concentration), UCLA

2018 – 2020

B.Sc., Ecology, Behavior, and Evolution with a minor in Urban & Regional Studies, UCLA

2013 – 2018

### Leadership

Member, Transbay Joint Powers Authority Citizen Advisory Committee

October 2021 – Present

# **Experience**

# **Water Emergency Transportation Authority (WETA)**

Transportation Planner

Mar. 2022 - Present

July 2020 - Mar. 2022

# **Transdev (San Francisco Paratransit)**

Transportation Planner

- Performs SFMTA requests for paratransit data and conducts geospatial analysis to inform local planning decisions

- Prepares detailed analyses of key performance indicators of paratransit service—system efficiency and on-time performance
- Recommends, implements, and evaluates system improvements with input from key stakeholders and paratransit advisory committee to improve customer satisfaction and operational efficiency
- Designs and implements reporting procedures for emergency programs introduced during the Covid-19 emergency

# San Francisco Municipal Transportation Agency (SFMTA)

June - Sep. 2019

Planning Intern, Parking | Curb Management

- Developed motorcycle parking management recommendations for the SFMTA Curb Management Strategy
- Determined new parking meter rates and prices in advance of the Chase Center opening using data from surrounding areas
- Created methodology and collected/analyzed data for Chase Center loading zone study to measure neighborhood impacts
- Solicited community feedback at meetings, over the phone, and via email for the NE Mission Parking Management Project

#### San Francisco Municipal Transportation Agency (SFMTA)

May – Sep. 2018

Planning Intern, Capital Finance

- Principally responsible for successful completion and submittal of three Caltrans grant applications totaling over \$10 million
- Collaborated with staff to create project maps, perform cost-benefit analysis, and estimate project budget and schedule
- Created detailed work plans with internal milestones in order to meet critical application deadlines
- Mentored a high school intern with ArcGIS to complete basic mapping projects independently

### **Los Angeles Walks**

Oct. 2017 - Mar. 2018

Intern, Policy and Development

- Wrote project proposals and letters of interest to pursue new funding through local foundations
- Supported the planning and execution of programs including community workshops and awareness campaigns
- Attended city council transportation meetings and reported back policy updates to the Vision Zero alliance

### San Francisco Municipal Transportation Agency (SFMTA)

June - Sep. 2017

Planning Intern, Capital Finance

- Accurately completed and submitted various federal, state, and local grant reports
- Worked closely with analysts and project managers across the agency to support fully automating narrative reports
- Prepared SFMTA's Bond Accountability Report in advance of issuance of General Obligation funds totaling over \$180 million
- Collected field data and measurements about TNC vehicle behavior under the guidance and instruction of a project manager

# **Technical:**

- Microsoft Office Suite (Excel, Outlook, Word, PowerPoint, Access)
- Adobe Acrobat and Illustrator
- R
- ArcGIS and QGIS
- Trapeze's transit scheduling product PASS
- Intermediate Spanish, beginner Korean

### **Professional:**

- Prioritizing tasks with firm deadlines
- Public speaking/presentation
- Professional communication (visual, verbal, written)
- Research, data collection and analysis, experimental design
- Event and program planning
- Project development and Management (scope, schedule, budget, cost estimate, evaluation tools)

APPLICATION FOR MEMBERSHIP ( Name: Brian J Larkin (Please type or write legibly)	ON THE TJPA CITIZ	ENS ADVISOI	RY COMMITTEE
Home Address:	·		
City: <u>San Francisco</u> County:	San Francisco	Zip Code:	94121
Email:	Home Pho	ne:	
Contact Phone:	Occupation:Engir	neer	
Employer:Larkin & Associates	Position:Princ	ipal	_
Ethnicity:(Voluntary Information)	Gender:		
		ry Information)	
Affiliation(s) Please check all that apply. Membership requires that you fit within		s below.	
☐ Daily Caltrain rider into San Francisco		o 2010 III.	
Daily AC Transit Transbay Rider into S	San Francisco		
C Daily MUNI Rider on a line that serves			
<ul><li>Local Resident from District 6 (zip cod</li><li>Local Business from District 6 (zip cod</li></ul>			
Environmentalist	e 34103 01 34101)		
✓ Member of a planning or good-gover	nment non-profit organ	ization	
Representative from labor			
Bicycle advocate			
Disabled advocate	l		
<☐ San Francisco based public transit ad Regional Transit advocate	ivocate		
☐ Member of the citywide (San Francisco	o) business community		
Member with expertise in real estate d	evelopment or real est	ate finance	
Please explain your qualifications with	respect to the affiliat	ion(s) you che	cked above.
Daily MUNI Rider on a line that serves t	he Transit Center As	I am semi-retire	ed, I am no

longer a daily rider of either the 38 Geary or 38R Geary Rapid, but I do depend on those lines to get downtown, which I do regularly. When connecting to BART, I rely on the 38R to get me to the Powell Street station. The TJPA rail extension will give me and my neighbors better access to Caltrain and a future CAHSR connection.

Member of a planning or good-government non-profit organization I am on the Board of Directors of the Planning Association of the Richmond (PAR) and am on its transportation committee. As a member of that committee, I focus on public transit issues – as opposed to parking, for example.

San Francisco based public transit advocate I have run for public office four times – twice for the SF Supervisor District 1 seat and twice for the BART Board District 8 seat. Each of those times the basis for my campaign was improved rail transit for San Francisco. The rail extension into the new transbay center will be an important step in that direction.

Applicants who currently sit on another regional CAC that advises on matters relevant to the Transit Center will have priority for membership on the TJPA CAC.



Adam Van de Water • Executive Director

Check here if you are a me List CAC #2	ember of another regional Citizens A  Member since Member since	Advisory Committee.
#3		
limit your attachment to no mo		
detail design coordination, con	vith extensive rail experience, from construction and project start-up and cled dispute resolution and avoidance vect.	ose-out. My experience in
Advisory Committee:	jectives/Goals if accepted for mem	
its budget.	that a quality project is delivered wi	ith minimum delay and within
References Name	E-mail	Phone
1. John Funghi		
2. Tilly Chang		
applications should be submitt	ctive for one year from the date of si ted to the Transbay Joint Powers Au et, Suite 250, San Francisco, CA 94	ithority via email cac@tipa.org
material provided in connection not want your home address disclosed, please indicate the information will be redacted	on you provide in this application, are with it, may be made available to so, telephone number, email address from publicly available copies.	the public. If you do ress, or fax number signature line. The Where residence is
disclosed.	ddress (such as street name and	2/17/23
SIGNATURE		DATE
How did you hear about us?  TJPA Website\Search Eng Email Newspaper Word of Mouth Social Media Other	ine (Google, Yahoo, etc.)	

Brian J. Larkin, PE Principal - Larkin and Associates San Francisco, CA

#### **EDUCATION**

B.S., Mechanical Engineering, State University of New York at Buffalo, 1973 M.S., Mechanical Engineering, University of California-Berkeley, 1978 Seminar, Railway Signaling by General Railway Signaling – Oakland, 1990

#### REGISTRATIONS

Mechanical Engineer - California, M20007 Mechanical Engineer - Hawaii, PE6271 Control Systems Engineer - California, CS7090

#### **CAREER HIGHLIGHTS**

Over 40 years of experience as a mechanical and systems engineer, including ten years with BART and two years with Parsons-Brinckerhoff. Projects include all aspects of the design and construction and testing of transportation systems.

Experience includes key positions in every phase of the development and delivery of public transportation systems, from conceptual engineering and rider-ship studies and operations planning through to testing and delivery of new systems and administrative close-out of construction projects.

### RELEVANT EXPERIENCE

**Project Management Oversight Consultant, Phoenix Valley Metro Rail South Central Extension** – Oversight of the systems design and installation portion of a ten-mile extension of the existing light rail system.

California High Speed Rail Authority, Quality Assurance Oversight – Senor Quality Engineer – QA/QC oversight on San Francisco to San Jose, San Jose to Merced NS Construction Package 4 (Central Valley) segments.

BART Train Control Modernization Program (TCMP) – Senior Quality Engineer – QA/QC on system design.

BART Warm Springs Extension Line, Track, Station and Systems Contract, Deputy Construction Oversight Manager – Construction administration of a 5.5-mile extension to the Bay Area Rapid Transit System's Fremont Line.

**BART Warm Springs Extension Line, Track, Station and Systems Contract, Ombudsperson** – served to mediate disputes between project General Contractor and three of its small subcontractors on three separate disputes.

**St. Louis Metro Cross-County Extension** – Analysis of standard of care issues related to design and construction of extension to Light Rail System.

**Hiawatha Light Rail Project, Minneapolis, Project Management Oversight** – Federal Transportation Administration oversight of local agency spending of Federal grant money. Monitored and analyzed right-of-way acquisition spending.

**Taiwan High Speed Rail Project, Taiwan, ROC, Delay Claim Analysis** – Analyzed owner-caused delay to contractor joint venture led by Samsung of Korea. Participated in settlement negotiations.

**BART Extension to San Jose, Preliminary Planning Study** – Analyzed operations alternatives and projected levels of service based on ridership projections and budget restrictions for extending BART to San Jose via an East Bay alignment from the existing Fremont line.

VTA Tasman West Extension, Santa Clara Valley Transit Authority, Senior Supervising Engineer – Managed coordination of systems installation design contracts with station and trackwork contracts for extension of light rail system, including first elevated right of way sections.

BART Concord and Hayward Yard Control System Upgrades, Bay Area Rapid Transit District, Supervising Project Manager/Senior Resident Engineer – At BART's Concord and Hayward yards, managed the installation of upgraded automated yard control system developed on a design-build basis.

BART East Bay Extensions, Bay Area Rapid Transit District, Supervising Project Manager/Senior Resident Engineer – Project Engineer for the installation of all systems on Pittsburg-Antioch Extension (PAX) in the East San Francisco Bay Area. Contracts included traction power, train control, SCADA, automatic fare collection equipment, visual message signs, and station environmental and security systems. Scope of work included integration testing of new systems and turnover to BART Operations. Managed train control and traction power testing on Dublin-Pleasanton Extension (DPX)

**Traction Power Equipment Installation, BART East Bay Substations, Bay Area Rapid Transit District, Senior Resident Engineer** – BART's Resident Engineer for installation of new East Bay substations and expansion of two existing yard substations as part of Capacity Expansion Program (CEP). This was the first major modification to the BART system since it began revenue service in 1972 and served as the model for the subsequent system extensions.

Passenger Station Rehabilitation Contracts, Bay Area Rapid Transit District, Senior Resident Engineer – BART's Resident Engineer for two separate contracts for repair of and improvement to four BART stations. Negotiated liquidated damage settlement with bonding company and managed completion of the remaining contract work upon contractor bankruptcy.

Vehicle Storage Yard Control Center Upgrades Rehabilitation Contracts, Bay Area Rapid Transit District, Supervising Project Engineer – Managed contract for replacement of existing hard-wired yard control systems for Concord and Hayward storage yards with processor-based system. All work took place with Yards remaining in service.

**Central Phoenix Light Rail Project, Systems Design Manager** – Conceptual engineering of systems installation contracts for new 25-mile light rail system.

Honolulu Rapid Transit Development Project, City and County of Honolulu, Hawaii, Mechanical Engineer – Participated in conceptual engineering phase of the project. Assisted in development of detailed definition of transit system and route alignment alternatives and evaluation of system technology alternatives.

#### COMMITTEES/COMMUNITY INVOLVEMENT

**Member -** San Francisco Citizens General Obligation Bond Oversight Committee – (2014-present)

**Member -** San Francisco County Transportation Authority Citizens Advisory Committee (2005 – 2018) - Chairperson (2006 –2010)

Member – Geary Corridor Feasibility Study Citizens Advisory Committee

Member - San Francisco Transportation Effectiveness Program Citizens Advisory Committee

**Member** – APTA Rail Transit Committee

Member – APTA Light Rail Transit Technical Forum

**Member** – APTA Automated Guideway Technical Forum

Commander - San Francisco Squadron 86, Civil Air Patrol, the United States Air Force Auxiliary



Name: Pedro Mendez (Please type or write legibly)		
Home Address:		
City: Emeryville County: Alan	neda Zip Code: <u>94608</u>	
Email:	Home Phone:	
Contact Phone:	Occupation: Labor Leader	
Employer: Nor Cal Carpenters Union	Position: Field Representative	
Ethnicity: <u>Hispanic</u> (Voluntary Information)	Gender: M (Voluntary Information)	
Affiliation(s) Please check all that apply.  Membership requires that you fit within or	ne of the categories below.	
<ul> <li>□ Daily Caltrain rider into San Francisco</li> <li>□ Daily AC Transit Transbay Rider into San Francisco</li> <li>□ Daily MUNI Rider on a line that serves the Transit Center</li> <li>□ Local Resident from District 6 (zip code 94105 or 94107)</li> <li>□ Local Business from District 6 (zip code 94105 or 94107)</li> <li>□ Environmentalist</li> <li>□ Member of a planning or good-government non-profit organization</li> <li>□ Representative from labor</li> <li>□ Bicycle advocate</li> <li>□ Disabled advocate</li> <li>□ Disabled advocate</li> <li>□ San Francisco based public transit advocate</li> <li>□ Regional Transit advocate</li> <li>□ Member of the citywide (San Francisco) business community</li> <li>□ Member with expertise in real estate development or real estate finance</li> </ul>		
Please explain your qualifications with res	spect to the affiliation(s) you checked above.	
As a field representative for Carpenters L	ocal Union No.22 I represent and advance	
the interests of labor. Advocating for those	se in our industry gives agency to	
workers, many of which are integral to th	e success of projects such as the	
Tansbay Transit Center and the Downtow	vn Rail Extension - now known as The Portal.	

the Transit Center will have priority for membership on the TJPA CAC. Check here if you are a member of another regional Citizens Advisory Committee. List CAC Member since #2 Member since #3 Member since Summary of Applicant's Qualifications for Membership (You may attach a resume. Please limit your attachment to no more than three pages): Field Representative for Carpenters Local Union No.22 and Delegate to the NCCRC. Delegate to the San Francisco Building and Construction Trades Council. Delegate to San Francisco Labor Council. Statement of Applicant's Objectives/Goals if accepted for membership on the TJPA Citizens Advisory Committee: To advance and safeguard the interests of all construction workers. References Name E-mail Phone 1. Jay Bradshaw Sean McGarry Applications are considered active for one year from the date of signature. Completed applications should be submitted to the Transbay Joint Powers Authority via email cac@tipa.org or by mail to 425 Mission Street, Suite 250, San Francisco, CA 94105 by February 17, 2023. Please note that the information you provide in this application, and resumes and other material provided in connection with it, may be made available to the public. If you do not want your home address, telephone number, email address, or fax number disclosed, please indicate that fact in the space below the signature line. The information will be redacted from publicly available copies. Where residence is relevant, a portion of the address (such as street name and zip code) may be disclosed. 1/20/2023 DATE How did you hear about us? ☐ TJPA Website\Search Engine (Google, Yahoo, etc.) Email Newspaper Word of Mouth Social Media Other Current CAC Member

Applicants who currently sit on another regional CAC that advises on matters relevant to

Name: Paul Bendix(Please type or write legibly)	
Home Address:	
City: San Francisco County: San Fra	ncisco Zip Code: 94131
Email:	Home Pho
Contact Phone:	Occupation: Writer
Employer: Self	Position:
Ethnicity: Caucasian(Voluntary Information)	Gender: <u>Male</u> (Voluntary Information)
Affiliation(s) Please check all that apply. Membership requires that you fit within or	ne of the categories below.
Daily Caltrain rider into San Francisco Daily AC Transit Transbay Rider into San Daily MUNI Rider on a line that serves the Local Resident from District 6 (zip code 9 Local Business from District 6 (zip code 9 Environmentalist  Member of a planning or good-governmentalist Representative from labor Bicycle advocate  Mighty Disabled advocate  Mighty San Francisco based public transit advocate Regional Transit advocate Member of the citywide (San Francisco) bid Member with expertise in real estate dever	ent non-profit organization cate cusiness community
In a wheelchair for decades, I have long been For 15 years I was on the Caltrain Citizens Ac	an advocate for accessible transportation.
	a High-Speed Rail Working Group for Northern
I work with the California DOT Rail Division or (Representing Disability Rights Education and	
I am somewhat active in Save Muni, a local tr	ansit advocacy group
I am active in RailPAC (Rail Passenger Associated	ciation of California)
I am on the regional council of the nationwide	Rail Passenger Association (RPA).

Applicants very the Transit (	vho currently sit on anothe Center will have priority for	r regional CAC that membership on the	advises on matters relevant to TJPA CAC.
☐ Check he	re if you are a member of and	Member si	nce
#2 #3	High-Speed Rail Working G	Group Member si	nce 2018
Summary of limit your atta	Applicant's Qualifications chment to no more than three	for Membership (Yo e pages):	ou may attach a resume. Please
Advisory Con With commut	nmittee: <u>e patterns in radical flux, I wa</u>	int to be part of the pi	embership on the TJPA Citizens
imagination.	os like SPUR. These urban tii		
The Salesford disabled trans	ce Transbay Center, with its posit access for the entire region	ootential for intermoda n. I want to keep this	al connection, could boost aspect of the project visible.
References  1. David Me	Name uel	·	Phone
2. Adam Fre			
applications s	are considered active for one hould be submitted to the Tra 125 Mission Street, Suite 250	ansbay Joint Powers	signature. Completed Authority via email <u>cac@tjpa.org</u> 94105 by February 17, 2023.
material provi not want you disclosed, plo information w	nat the information you provided in connection with it, maur home address, telephone ase indicate that fact in till be redacted from publicly averaged address (such as street name	y be made available e number, email ac he space below the ailable copies. Whe	to the public. If you do ddress, or fax number e signature line. The re residence is relevant,
Paul Be	· — — — — — — — — — — — — — — — — — — —	27 January	
☐ TJPA We  X☐ Email ☐ Newspape ☐ Word of M☐ ☐ Social Me	louth	Yahoo, etc.)	DATE

# **Paul Bendix**

# **CURRICULUM VITAE**

#### NONPROFIT EMPLOYMENT & CIVIC INVOLVEMENT

- Center for Independent Living, Berkeley, CA, staff
- Trauma Foundation, San Francisco, CA, staff
- Fight Crime: Invest in Kids, writer, advisory board member
- Santa Clara Co. Probation Dept., trainer and speaker; Restorative Justice
- Coalition to Stop Gun Violence, PR volunteer
- Caltrain Citizens Advisory Committee, member
- Foundation for the Future, communications consultant
- C. G. Jung Institute of San Francisco, board member
- California High-Speed Rail Working Group for No. Calif., member
- CA DOT Rail Div. New Car Access, DREDF volunteer

#### **CORPORATE EMPLOYMENT**

Freelance Writing, Corporate Press Relations, Menlo Park, CA, 1998-2008 Under book contract to Oliver Press, New York. Previous clients: Versalent and Sevin Rosen Funds. Specializing in articles, speeches. Business press relations.

MDL Information Systems Inc., San Leandro, CA, 1994-1998
PR specialist and writer. Expanded business coverage, with full-page feature in Forbes, front-page and Sunday business features in San Jose Mercury News.

Freelance Corporate Writer, Palo Alto, CA, 1988-1994 Clients included Apple Computer, Bell South, Nikon USA, Adobe, Xerox and Visa.

The Talbott Group, Palo Alto CA, 1985-88 Founder and partner of this public relations firm for technology companies.

**Regis McKenna Inc.**, Palo Alto CA, 1981-85 Managed 15 writers for the largest independent PR firm in the western U.S.

Lawrence Berkeley National Laboratory, Berkeley CA, 1978-81 Handled international press relations on physics, material science, molecular biology

### **EDUCATION**

B.A. in English, University of California, Berkeley M.A. in English, San Francisco State University



Name: Charles Lavery	
(Please type or write legibly)	<u> </u>
Home Address:	
City: Pacifica County: CA	Zip Code: 94044
Email:	Home Phone:
Contact Phone:	Occupation: Labor Represntative
Employer: Operating Engineers Union 3	Position: SF District / Trustee
Ethnicity: (Voluntary Information)	Gender: Male (Voluntary Information)
Affiliation(s) Please check all that apply.  Membership requires that you fit within or	ne of the categories below.
Daily Caltrain rider into San Francisco Daily AC Transit Transbay Rider into Sar Daily MUNI Rider on a line that serves th Local Resident from District 6 (zip code S Local Business from District 6 (zip code S Environmentalist Member of a planning or good-governme Representative from labor Bicycle advocate Disabled advocate Disabled advocate San Francisco based public transit advocate Regional Transit advocate Member of the citywide (San Francisco) I Member with expertise in real estate devertible and the second sec	the Transit Center (24105 or 94107) (2410 or 94107) (241
	lin Trades Council and San Francisco Labor Council.
Campaign co-chair for Prop L in SF	F- Better Roads and Transit.
Member SF Alliance for jobs and sustain	able growth, a business/labor coalition.

the Transit Center will have priorit	y for membership on the TJPA CAC.
Check here if you are a member	of another regional Citizens Advisory Committee.
List CAC	Member since
#2	Member since
#3	Member since
Summary of Applicant's Qualificat limit your attachment to no more than	tions for Membership (You may attach a resume. Please n three pages):
Advisory Committee:	es/Goals if accepted for membership on the TJPA Citizens
To support the construction of necssary infrastruction	ture and to include workers concerns in CAC discussions.
To support safe sustainable working conditions or	n projects covered by the CAC.
References	
Name	E-mail Phone
1.Rudy Gonzales	
2.Kim Tavaglione	
applications should be submitted to or by mail to 425 Mission Street, Sui Please note that the information you material provided in connection with not want your home address, teldisclosed, please indicate that facinformation will be redacted from	or one year from the date of signature. Completed the Transbay Joint Powers Authority via email <a href="mailto:cac@tipa.org">cac@tipa.org</a> te 250, San Francisco, CA 94105 by February 17, 2023.  provide in this application, and resumes and other it, may be made available to the public. If you do ephone number, email address, or fax number at in the space below the signature line. The publicly available copies. Where residence is (such as street name and zip code) may be
How did you hear about us?  TJPA Website\Search Engine (G) Email Newspaper Word of Mouth Social Media	Google, Yahoo, etc.)
Other	_

# **Charles Lavery**

#### SUMMARY

Labor professional with a practical understanding of the workforce requirements of the construction industry. First hand experience with pre-apprentice and apprenticeship programs and Union dispatch procedures. Highly effective at leveraging trust-based relationships with stakeholders to create job opportunities for San Franciscans. Manages training programs that have budget and deadline requirements. Promotes fulfilling Union careers in the construction field to diverse populations.

#### PROFESSIONAL EXPERIENCE

# International Union of Operating Engineers Local 3, San Francisco, CA, 2006-PRESENT District Representative and Auditor

- Direct a staff of 10 representing over 2,000 Operating Engineers in San Francisco.
- Work with CBOs to promote and recruit for Apprenticeship and the Citybuild Programs.
- Work with policy makers, Unions and employers to develop and expand career pipelines.
- Recruited over 250 apprentices to the Operating Engineers apprenticeship programs.
- Negotiate Labor Contracts and PLAs with Local Hire provisions.
- Work with stakeholders to generate employment opportunities in San Francisco.
- Write successful grants for collaborative training programs for local residents.
- Present annual training programs for the 80+ field staff of OE3.

# IOUE & AEEGWU, USA and Europe, 1984 -2006 Critical Lift Director, Foreman and Equipment Operator

- Critical lift planning
- Design, install and operate bespoke rigging solutions.
- Write site-specific crane safety programs for major infrastructure projects.

#### **ADDITIONAL CAREER EXPERIENCE and APPOINTMENTS**

- Member Workforce Investment San Francisco\*
- Delegate San Francisco Building Trades Council\*
- Law and Leg Committee San Francisco Labor Council\*
- Trustee San Mateo Building trades Council\*
- Executive Board San Mateo Labor Council\*
- Member California Apprenticeship Coordinators Association
- Member Transbay TJPA Joint Administrative Committee and CAC\*
- Executive Board San Francisco Metal Trades Council.\*
- Instructor, Labor and Industrial Relations Program, Stanford University\*
   \*Current positions.

#### **EDUCATION and TRAINING**

- Derby College of Art and Technology, Certificate in Construction Management. 1980-1983
- Operating Engineer Apprenticeship AEEGWU 1984-1987
- Construction Industry Training Board, Operating Engineer Certificate, England 1987
- Harvard University Trades Union Program 2020



Name: Mark D. Monte (Please type or write legibly)		
Home Address:		
City: San Francisco	County: San Francisco	Zip Code: 94107
Email:	Home Phone:	
Contact Phone: Executive	Occupation: Re	tired Real Estate Finance
Employer:	Position:	
Pale I I I a	Condor	
(Voluntary Information)	Gender: (Voluntary In	formation)
Affiliation(s) Please check all that a Membership requires that you fit v		low.
Daily Caltrain rider into San Fran Daily AC Transit Transbay Rider Daily MUNI Rider on a line that s Local Resident from District 6 (zi) Local Business from District 6 (zi) Environmentalist Member of a planning or good-go Representative from labor Bicycle advocate Disabled advocate San Francisco based public trans Regional Transit advocate Member of the citywide (San Francisco Member with expertise in real est	into San Francisco erves the Transit Center p code 94105 or 94107) p code 94105 or 94107)  overnment non-profit organization  sit advocate  ncisco) business community tate development or real estate fi	nance
I have over 30 years of real estat capital markets and construction fina		
regular Muni rider, on both Muni bus		adilo transportation and a

Applicants who currently sit on another regions the Transit Center will have priority for member	al CAC that advises on matters relevant to rship on the TJPA CAC.
Check here if you are a member of another reginal List CAC	ional Citizens Advisory Committee.  Member since
	Member since
#2 #3	
, #5	THOMAS STATES
Summary of Applicant's Qualifications for Mem limit your attachment to no more than three pages)  Please see attached resume	
Statement of Applicant's Objectives/Goals if ac Advisory Committee:  Connecting the Salesforce Transit Center to Ca	altrain and to high-speed rail is critical to the
long-term economic growth and stability of the City	
part of the team that will help to drive this developr	
believe my professional experience can be of value	e to the process.
References	
Name E-ma	ail Phone
	an inone .
1. Juliana Matson	THORE .
1. Juliana Matson	Thore .
	THORE .
1. Juliana Matson	m the date of signature. Completed Joint Powers Authority via email cac@tjpa org
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# MARK D. MONTE

San Francisco, CA 94107

# **BOARD ADVISOR / DIRECTOR, INSTRUCTOR / TEACHING**

Established professional committed to creating a culture of excellence, client engagement, revenue growth and profitability. Passionate about assisting individuals, leaders, and diverse teams meet and surpass their goals. Exceptional talent in planning, collaboration, decision-making, problem solving, and execution. Driven by sense of urgency, ownership, and personal accountability committed to personal and professional growth.

Operational Excellence | P&L | Team Building | Team Leadership

Quality Assurance | Customer Experience | Continuous Improvement

#### **EXPERIENCE**

BofA Securities, Inc. / Bank of America Merrill Lynch

Managing Director, Head – Real Estate & Lodging Corporate Banking and Syndications,

8/2014 – 6/2021

Held direct P&L responsibility for the Real Estate & Lodging Corporate Banking and Syndication businesses, comprised of syndicated loan origination, structuring, sales and trading; Corporate Banking coverage for ~250 real estate clients globally; sale-leaseback advisory business. Led a team of 30 professionals in 4 offices.

- Annual revenue in excess of \$600 million.
- Consistently ranked #1 Lead Arranger/Bookrunner in the league tables every year since 1999 (Source: Refinitiv LPC).
- Drove revenue growth 41% while reducing professional headcount 20% over the same period.
- Fully integrated with Investment Banking, Commercial Banking, Credit, Risk and all Capital Markets
  product partners to seamlessly cover a client universe of both public (domestic and multi-national)
  and private real estate issuers including REITs, REOCs, lodging companies, healthcare companies,
  homebuilders, private equity sponsors, public pension funds and private builders/ developers/
  investors.
- Experience with a broad array of transactions and products including both secured and unsecured financings, working capital lines of credit, commercial paper back-up facilities, acquisition and bridge financing, subscription lines of credit, construction loans, institutional term loans and subordinate / mezzanine debt.
- Member of the Firm's Real Estate operating committee, responsible for advising on market trends, developing key transaction strategies and pricing strategy.
- Responsible for opining on and approving all underwriting/long exposure.
- Actively involved in marketing, business development and execution.

Managing Director, Head - Real Estate & Lodging Syndications, 3/2011 - 8/2014

Managing Director, Head — Origination & Structuring, Real Estate, Gaming & Lodging Syndications, 9/2007 – 3/2011

Managing Director Western US Origination & Structuring, Real Estate & Lodging Syndications, 11/1998 – 9/2007

Managing Director, Real Estate Structured Finance, Washington DC, 3/1997 – 11/1998 Managed originating, structuring, monitoring and administering a credit portfolio for primarily public real estate clients nationwide. Managed team of 7 professionals with a portfolio totaling \$3 billion in commitments.



Name: Martin Munoz	.ē		***************************************
(Please type or write I	egibly)		
Home Address:			
City: San Francisco	County: San Francisco		_ Zip Code: <u>94117</u>
Email:		Home Ph	one:
Contact Phone:	Occupation: Social Med	dia Manager	
Employer: Roku, Inc.	Position:	Manager	
Ethnicity: <u>Hispanic/Latino</u> (Voluntary Informat	ion)	Gender: Male (Voluntary Info	(He/Him pronouns) ormation)
Affiliation(s) Please check a Membership requires that y		categories belo	ow.
Daily Caltrain rider into San			
Daily AC Transit Transbay R  ✓ Daily MUNI Rider on a lir		it Center	
Local Resident from District			
Local Business from District	6 (zip code 94105 or 941	07)	
✓ Environmentalist	ad aquarament non avolit		
Member of a planning or good Representative from labor		organization	
✓ Bicycle advocate			
Disabled advocate			
San Francisco based pub			
✓ Regional Transit advo Member of the citywide (S		ommunity	
Member with expertise in			ance
Please explain your qualific	ations with respect to t	no affiliation(e)	you checked above

Please explain your qualifications with respect to the affiliation(s) you checked above.

As a daily Muni rider, I use the 7 Haight/Noriega line (which terminates at the Transbay Transit Center) to get to and from the Lower Haight and downtown San Francisco for work and pleasure. I also spend time advocating for safer infrastructure for pedestrians and cyclists, as demonstrated by my involvement in the successful campaign to win a permanent car-free JFK and Slow Streets network as well as advocating for improved transit infrastructure, most recently participating in the outreach around transit-only lanes to speed up the 22 Fillmore line through the Mission. My activism is rooted in equity for the most vulnerable who are a) most likely to depend on transit b) most like to suffer from environmental racism.



Applicants who currently sit on another regional CAC that advises on matters relevant to the Transit Center will have priority for membership on the TJPA CAC.

Check here if you are a member of another regio	nal Citizens Advisory Committee.
List CAC This would be my first CAC	Member since
#2 But I'm ready to serve!	Member since
#3	Member since
Summary of Applicant's Qualifications for Mer limit your attachment to no more than three pages	s):
As a daily Muni rider in San Francisco for 8 ye	ears+, an occasional Caltrain commuter down
to the South Bay, and someone who has never ov	vned a car, the future and success of the
Transbay Transit Center, Caltrain downtown exter	
day-to-day life, but also an indispensable link for t	he luture of our beautiful City and region.
Statement of Applicant's Objectives/Goals if ac Advisory Committee:  My goal sitting on this CAC would be to guide focus on groating positive outcomes for yulperable	this project to timely completion with a laser
focus on creating positive outcomes for vulnerable transit for their day-to-day lives.	populations, many of which depend on
References	
NameE_m	pail Phone
1. Robin Pam, KidSafe SF Lead	
2. Erik Mebust, Dir. of Comms (Scott Wiener)	
3. Luke Bornheimer, SF Community Spaces Lead	
Applications are considered active for one year from applications should be submitted to the Transbay or by mail to 425 Mission Street, Suite 250, San F	Joint Powers Authority via email cac@tjpa.org

Please note that the information you provide in this application, and resumes and other material provided in connection with it, may be made available to the public. If you do not want your home address, telephone number, email address, or fax number disclosed, please indicate that fact in the space below the signature line. The information will be redacted from publicly available copies. Where residence is relevant, a portion of the address (such as street name and zip code) may be disclosed.

\*\*\*PLEASE REDACT HOME ADDRESS, TELEPHONE AND EMAIL IN DIGITAL COPIES\*\*\*

How did you hear about us?

√ Word of Mouth



Eric Schatmeier Name:		
(Please type or write legibly)		
Home Address:	Alameda	94502
Email:	Home Phor	ne: Retired Transportation Manager
Contact Phone:	Occupation:	
See resume Employer:		
Ethnicity:(Voluntary Information)		
(Voluntary Information)	Ú	oluntary Information)
Affiliation(s) Please check all that apply Membership requires that you fit with		egories below.
Daily Caltrain rider into San Francisco Daily AC Transit Transbay Rider into Daily MUNI Rider on a line that serve Local Resident from District 6 (zip co Local Business from District 6 (zip co Environmentalist Member of a planning or good-gover Representative from labor Bicycle advocate Disabled advocate Disabled advocate San Francisco based public transit a Regional Transit advocate Member of the citywide (San Francis Member with expertise in real estate  Please explain your qualifications wit see attached letter  see attached materials	o San Francisco es the Transit Cen ode 94105 or 9410 ode 94105 or 9410 rnment non-profit of dvocate sco) business com development or re	organization  munity eal estate finance
SEC ALIACHEU MAICHAIS		

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Check here List CAC #2 #3	if you are a member	Mei	Citizens Advisory C mber since mber since mber since	
	applicant's Qualificat hment to no more that ttached letter	tions for Members		
Statement of A Advisory Comm		es/Goals if accepte	d for membership o	n the TJPA Citizens
References  1. Thea Selby	Name	E-mail		Phone
2.Peter Straus				
applications sho or by mail to 42 Please note tha material provide not want your disclosed, plea	e considered active for ould be submitted to the 5 Mission Street, Suit at the information you add in connection with home address, teles are indicate that fact	he Transbay Joint I e 250, San Francis provide in this appl it, may be made a phone number, e t in the space be	Powers Authority via sco, CA 94105 by Fe lication, and resume vailable to the public mail address, or fa elow the signature	email cac@tipa.org ebruary 17, 2023.  s and other c. If you do fax number line. The
	I be redacted from rtion of the address			
E D	2		February 1	7, 2023
SIGNATURE			DATE	
How did you h TJPA Webs Email Newspaper Word of Mo Social Medi Other	ite\Search Engine (Ge uth	oogle, Yahoo, etc.)		

#### Dear Sir/Madam:

Since I moved to the East Bay in 1980, I suspect that there are few who've been stronger advocates than I, both personally and professionally, for extending Caltrain into Downtown San Francisco. I was first exposed to the idea of a DTX in 1983, and as Caltrain's first planning manager, participated in early considerations of routing alternatives, terminal location options and cost/benefit evaluations. I also witnessed shameful undervaluing of the project by regional agencies, hostility from local jurisdictions with priorities (such as building a Giants stadium in a current Caltrain yard) that seemed more pressing, and periodic proclamations of the project's death, even by those who you would expect to be supporters. Luckily these pronouncements were all premature.

Although I'm retired now, I'm gratified that the DTX (or Portal) project has not only not used up the last of its nine lives, but that its prospects for being built within my lifetime appear bright. As a member of the Friends of DTX citizen's organization, I've been privileged to work constructively on the political front to help hasten the day when shovels turn the first dirt indicating that this 40-year-old idea is becoming a reality. Although I've enjoyed giving "atta-boys/girls" to current TJPA staff, your recruitment of Citizens Advisory Committee members affords me the further opportunity of being more than just a cheerleader and a spectator.

Am I qualified to be a committee member? Check my resume. It shows an extensive, career-long professional background in public transportation that I hope is self-explanatory. But this background is supplemented by daily use of the transit product and a long record of community activism. On the application form, you ask applicants to check boxes that make them qualified. I've checked Daily AC Transit Transbay Rider not only because I used to commute that way between Oakland and San Francisco when I worked for Caltrain, but because today, I'm a college student at San Francisco State, and I frequently use AC's OX bus for commuting to and from Alameda. I've also checked the Daily MUNI Rider box, because I use the M line to complete that journey, I checked the environmentalist box, because for six years in the 1980's I was Transportation Chair of the San Francisco Bay Chapter of the Sierra Club. During my tenure, I transformed the committee from a group of hobbyists into advocates for better and more frequent services. We were the first advocates within the Chapter to elevate transit to a legitimate urban environmental issue. Also, although I am no longer a member, I am still the longest serving (at 11 years) past member of the City of Alameda's Transportation Commission, an advisory committee to the city council whose members are appointed by the Mayor. Rather than leave these issues to AC Transit, the city embarked on producing its first Transit plan (and subsequent updates). Although it wasn't in my title, I was considered the transit expert on the commission. As a parent of 40-year-old daughter with Down Syndrome, I have been an activist for equal educational opportunity for the disabled, but also for independent access to local transit services. As a result, I'm proud to boast that my daughter, despite her disability, is an expert user of BART and AC Transit. For the Regional Transit advocate box, I point to my being one of three co-founders of the old Peninsula Rail 2000 (sonamed because we believed, in the 1980's, that the year 2000 was a reasonable time to expect DTX groundbreaking). PR2K has, over the years, morphed into other advocacy groups, but its central idea of turning Caltrain from a commuter railroad into all day-every day rapid transit by purchasing the right-of-way, electrifying the line and, yes, building the Downtown Extension, remains as relevant today, as it was then.

Thanks for your consideration,

**EDUCATION** 

January 1978 Master of Public Administration, University of Southern

California

**Certificate in Intergovernmental Management** 

June 1972 Bachelor of Arts, American Studies, San Jose State University,

Journalism minor

**EMPLOYMENT** 

2008 to ret.(2009) Senior Transportation Planner, Caltrans Division of Mass

**Transportation** 

Titled the "interagency Liaison Coordinator," managed programs to coordinate transportation services provided by social service agencies and transit systems. Wrote, coordinated and submitted Federal United We Ride grant application, managed statewide Mobility Action Plan consultant study.

2006 to 2008

Planning Manager, Transportation Authority of Marin

Responsible for all planning programs associated with agency's function as the County Congestion Management Agency (CMA) and as administrator of its transportation sales tax. Assembled Congestion Management Program (CMP), compiled projects from county stakeholders for Regional Transportation Plan, supervised production of Marin City Community-Based Transportation Plan, managed funding programs such as Lifeline and Safe Pathways to Schools, including calls-for-projects and award of funds, administered model Safe Routes to Schools contract, implemented Street Smarts safety marketing program in three pilot cities, secured Safe Routes to Transit program grant for City of San Rafael Bike Path connector project. Designed recently implemented van pool incentive program, work scope for the "Central/Southern Marin Transit Study."

1992 to 2006

Manager, Rail Operations and Marketing, Caltrans Division of Rail

Responsible for monitoring performance and enforcing provisions of Caltrans' \$73 million (annual) contract with Amtrak for operating intercity passenger rail service. Supervised staff of seven Rail Transportation Associates and three Amtrak contract employees charged with assessing performance against standards specified by the operating contract. Established service standards and regular program of monitoring of features such as schedule adherence, train crew behavior (courtesy, uniform standards and conduct) and

conformance with operating policies. Administered on-board food and beverage service and extensive, profit-making inter-city feeder bus contract. Managed \$5 million annual marketing budget, including \$3 million advertising contract, \$500,000 market research contract and in-house passenger information, rail safety and public relations efforts.

# 1980 to 1992 Manager of Planning and Marketing, Caltrain Peninsula Commute Service

First as an Assistant and Associate Planner, later as a Senior, authored the first three Short Range Transit Plans for the state-sponsored commuter railroad, supervised production of the next eight. Documents were necessary to secure Federal capital and operating subsidy for rebuilding and re-equipping the service. Authored the first long range plan, in 1984, including forecast need for 100 weekday trains, extension of service into downtown San Francisco, purchase of right-of-way. Conducted special studies designed to enhance service, including electrification, proof-of-payment fare collection, bicycles on trains, all now implemented or accepted parts of the Caltrain improvement strategy. Planned and implemented first reverse peak expresses. Administered \$600,000 annual marketing contract which produced nine straight years of ridership increases.

# 1978 to 1980 Project Manager, Illinois Department of Transportation, Division of Public Transportation

Provided technical assistance to Downstate transit operators in route and schedule analyses, provision of passenger information, fare policies, etc. Redesigned systems in Rock Island, Quincy and Loves Park.

# 1977 to 1978 Graduate Student Assistant, Urban Mass Transportation Administration

Conducted research into elderly and disabled access to urban rapid transit, light rail and commuter rail systems as baseline data for research into accessibility improvements.

# 2/77 to 9/77 Student Assistant, Caltrans Division of Mass Transportation

In the Bus and Paratransit Branch, coordinated intercity bus operators' input into West Coast Corridor Study, monitored implementation of state funding for intercity bus operations, conducted analyses of bills impacting Division bus programs.

# 1976 to 1977 Student Assistant, City of Claremont, Ca.

Designed city-subsidized Dial-a-Ride taxi program as substitute for under-used fixed-route Southern California Rapid Transit District bus service within the city. Represented city before Omnitrans Board of Directors, Southern California Association of Governments, and in meetings with Caltrans District 07.



Name: Brian D. Shaw	
(Please	-
Home Address <sup>.</sup>	
<sub>City:</sub> <u>San Francisco</u> <sub>Cou</sub> . Sar	n Francisco 94105
Email:	Home Phone: (
Contact Phone:	Occupation: Transportation Executive
Employer: Stanford University	Position: Executive Director, Stanford Transportation
Ethnicity: White (Voluntary Information)	Gender: Male (Voluntary Information)
(Voluntary Information)	(Voluntary Information)
Affiliation(s) Please check all that apply.  Membership requires that you fit within or  Daily Caltrain rider into San Francisco	_
<ul> <li>□ Daily AC Transit Transbay Rider into San</li> <li>□ Daily MUNI Rider on a line that serves the</li> <li>□ Local Resident from District 6 (zip code 9</li> <li>□ Local Business from District 6 (zip code 9</li> <li>□ Environmentalist</li> <li>□ Member of a planning or good-governme</li> <li>□ Representative from labor</li> <li>□ Bicycle advocate</li> <li>□ Disabled advocate</li> <li>□ San Francisco based public transit advocate</li> <li>□ Regional Transit advocate</li> </ul>	e Transit Center
☐ Representative from labor ☐ Bicycle advocate	
Disabled advocate	ato.
regional francis davocate	
<ul><li>☐ Member of the citywide (San Francisco) b</li><li>☐ Member with expertise in real estate deve</li></ul>	
Please explain your qualifications with res	spect to the affiliation(s) you checked above.
I live and own a condo in the community	where the Salesforce Transit Center is located
I regularly use Caltrain today to	get to my office in Redwood City.
I use the gym at the STC 5 days/	week. I also serve on Caltrain's CAC.
I also served on SFCTA's RAI	B study.

the Transit Center will have priority for membership on the TJPA CAC. Check here if you are a member of another regional Citizens Advisory Committee. List CAC Caltrain CAC, current Chair Member since 2014 #2 Member since #3 Member since Summary of Applicant's Qualifications for Membership (You may attach a resume. Please limit your attachment to no more than three pages): See attached resume Statement of Applicant's Objectives/Goals if accepted for membership on the TJPA Citizens Advisory Committee: I want to help bring rail to the STC and do so in ways that limits community disruption. I also want to see the STC activated fully for use by the community and commuters. References Name Phone 1. David Santoro 2 Jessica Alba Applications are considered active for one year from the date of signature. Completed applications should be submitted to the Transbay Joint Powers Authority via email cac@tipa.org or by mail to 425 Mission Street, Suite 250, San Francisco, CA 94105 by February 17, 2023. Please note that the information you provide in this application, and resumes and other material provided in connection with it, may be made available to the public. If you do not want your home address, telephone number, email address, or fax number disclosed, please indicate that fact in the space below the signature line. The information will be redacted from publicly available copies. Where residence is relevant, a portion of the address (such as street name and zip code) may be disclosed. Brian Shaw 1/24/2023 SIGNATURE DATE How did you hear about us? ☐ TJPA Website\Search Engine (Google, Yahoo, etc.) ■ Email Newspaper Word of Mouth Social Media Other

Applicants who currently sit on another regional CAC that advises on matters relevant to